



# Press Release

## Investmark Advisors Recognized as Five Star Wealth Managers for 2017

We are pleased to announce that Investmark Managing Principals Michael C. Kusick, CFP® and Jay M. Diamond along with Principals Joseph P. Jandreau, CFA, and Douglas E. Kerr have again achieved recognition as **5 Star Wealth Managers**.

Mike Kusick, Jay Diamond and Joe Jandreau have been selected for this prestigious award for the last several years now. We are very pleased to see Doug Kerr join their ranks this year, too!

Candidates for the award are nominated by firms and professional credentials, client retention rates, and favorable regulatory and complaint history\*.

The Five Star award is designed to help consumers identify professionals who provide quality service to their clients and is based on research conducted by a nationally recognized independent company.

*\* Based on 10 objective eligibility and evaluation criteria, including a minimum of 5 years as an active credentialed financial professional, favorable regulatory and complaint history, accepts new clients, client retention rates, client assets administered, education, and professional designations. 2218 Connecticut area wealth managers were considered for the award; 283 (13 percent of candidates) were named 2017 Five Star Wealth Managers. (The criteria provided reflects the most recent year for which advisor received the award. The criteria used, the number of wealth managers considered for the award, and the percentage of those who receive the award, may vary from year to year). These awards are not indicative of the wealth managers' future performance. Your experiences may vary. For more information, please visit [www.fivestarpromotional.com](http://www.fivestarpromotional.com)*



**Michael C. Kusick**  
FIVE STAR  
WEALTH MANAGER  
2014 2015 2016 2017



**Jay M. Diamond**  
FIVE STAR  
WEALTH MANAGER  
2014 2015 2016 2017



**Joseph P. Jandreau**  
FIVE STAR  
WEALTH MANAGER  
2014 2015 2016 2017



**Douglas E. Kerr**  
FIVE STAR  
WEALTH MANAGER  
2017



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